

European hotspot for growth in Aviation



€ 15.9 billion
total turnover

Economic performance 2016

The Dutch aviation industry is Europe's preferred independent high tech player. It has an annual turnover of € 4,6 billion and offers employment to about 16.900 employees.



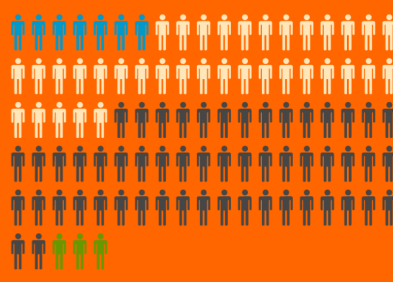
€ 4.6 billion
industry



€ 11.3 billion
operations

116.500 +

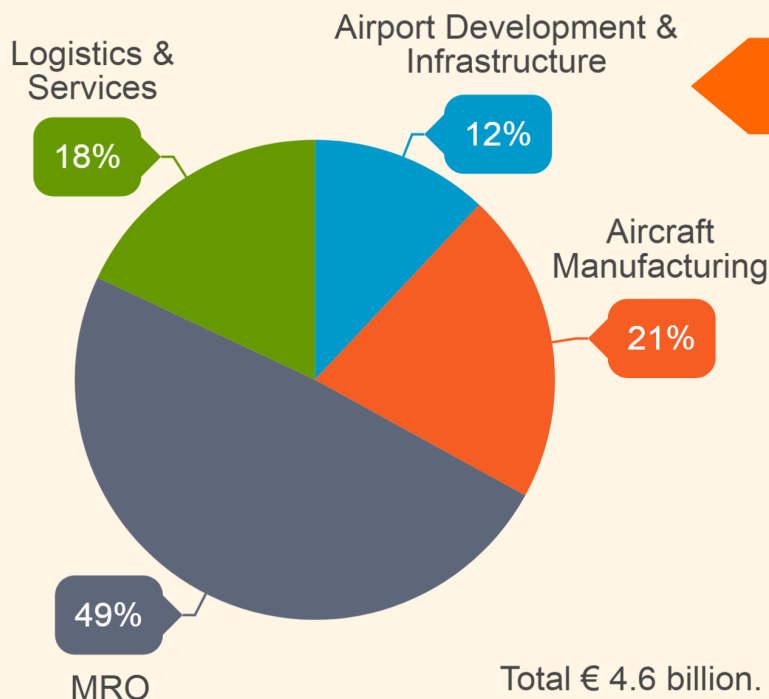
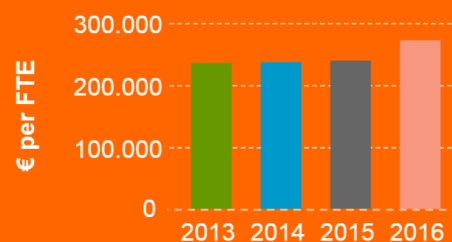
Employees



AD&I* Aircraft Manufacturing MRO
Logistics & Services

*Airport Development & Infrastructure

Productivity

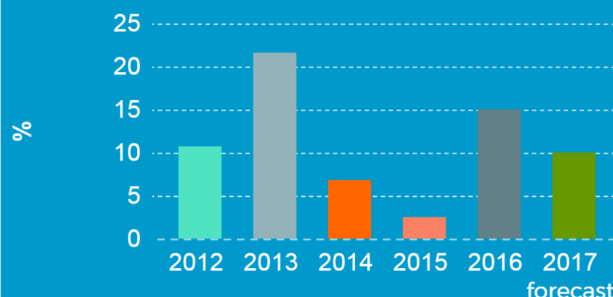


Turnover per segment



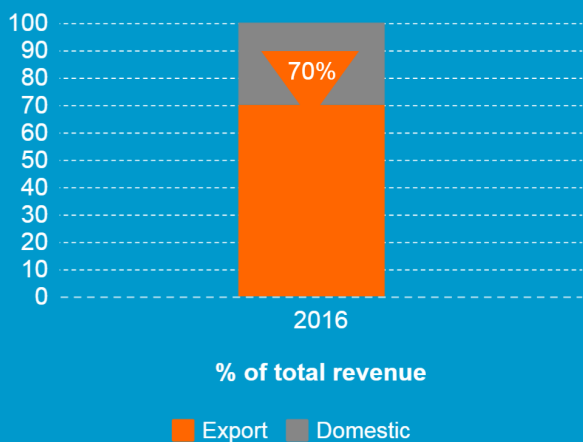
Dutch enterprises are active in education, R&D, engineering, logistics, manufacturing and maintenance for aerospace and airports.

The expected growth for 2017 is 10%.

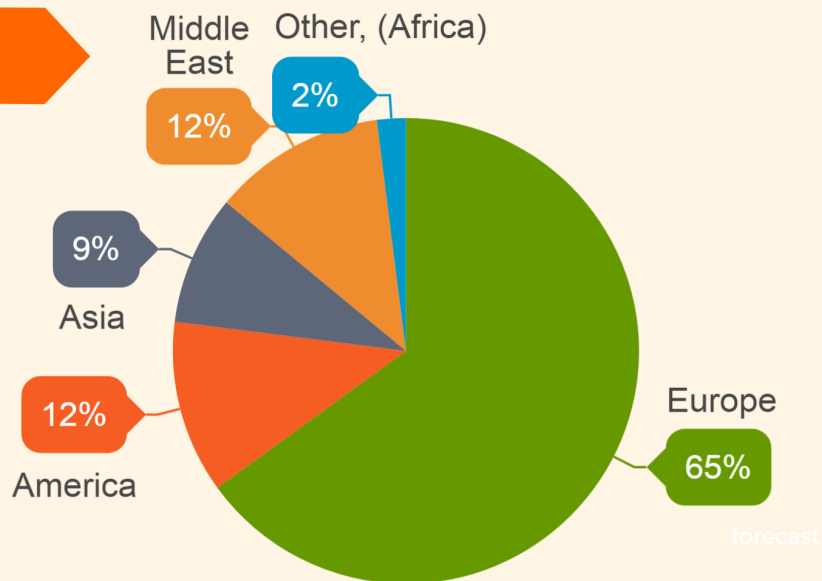


Annual growth

Export



Revenue from export



Disruptive innovations



**3D printing /
automation**

AIRPORT OPERATION
AUTOMATED PRODUCTION
AUTOMATED FLIGHTS
ROBOTICS



Materials

COMPOSITES
LITHIUM ALUMINIUM
THERMOPLASTIC STRUCTURES
REPAIR TECHNOLOGIES



**Digitalisation / big
data**

ENGINE MAINTENANCE
LOGISTICS DATA OWNERSHIP
VIRTUAL REALITY TRAINING
PREDICTIVE MAINTENANCE
PASSENGER EXPERIENCE

R&D expenditure



**€ 254 million
2016**

Investment in Research &
Development in 2016 equals 5,5%
of the total turnover.