

# NIAG

## GUIDE

*DUTCH AEROSPACE  
AND AIRPORT INDUSTRY*

# HISTORY AVIATION

FIRST USE OF SCHIPHOL

1916



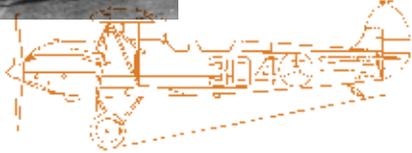
1919

ELTA  
Eerste Luchtverkeer Tentoonstelling Amsterdam  
First Air Traffic Exhibition Amsterdam  
FOKKER, KLM & NLR



1924

START OF BUILDING FOKKER C.V-D  
The most build military airplane  
in the history of Fokker



1925

ALBERT GILLIS VON BAUMHAUER  
founder of the first Dutch Helicopter



1934

KLM 2ND WITH THE DC-2 PH-AJU  
(called the Uiver) at the MacRobertson Air  
Race (London - Melbourne)



1946

ESTABLISHMENT OF THE NVR:  
Dutch Institute for Aircraft Development  
1961 + R = NIVR - Dutch institute for  
Aircraft Development and Space



KOLIBRI HELICOPTER

1957



1974

LAUNCH ANS  
(Astronomical Netherlands Satellite)



1976

FOUNDING OF THE NAG  
Netherlands Aerospace Group



1996

STOP BUILDING AIRPLANES,  
focus on global supplier

2000

DUTCH REGULATION ENSURES  
THE DUTCH AVIATION MANUFACTURING INDUSTRY  
gained access to the Airbus program



2006

DUTCH CONTRIBUTION TO AIRBUS A380.  
Five new developments, among 2 Dutch things:  
• Thermoplastics  
• Fiber metal laminates



## AMBITIONS FOR THE FUTURE

2020

2025

- Aircraft renewals
- More efficient maintenance: predictive & condition based
  - More training and maintenance with Virtual Reality / Augmented Reality



- Sustainability
- Multiple small aircraft factories: electric flying solution in small aviation
  - Electric Airport - Electrical taxiing

- Even more automated systems at airports
- Passenger Experience
  - Urban mobility

## HOW TO USE THIS GUIDE

Look for these symbols on the top of the pages to quickly identify listings.



**AIRCRAFT  
MAINTENANCE**



**AIRCRAFT  
MANUFACTURING**



**AIRPORT DEVELOPMENT  
& INFRASTRUCTURE**



**SERVICES**



**MEMBER  
CONTACT DETAILS**

## DUTCH AVIATION INDUSTRY

The economy and prosperity of the Netherlands is inseparably linked to aviation. Its strong international focus and highly developed level of expertise, has led to the Netherlands having a strong aircraft industry. Every aeroplane that is currently flying or being built, contains parts from the Netherlands. During the 20th century, 1600 airliners were built by the Dutch and its national carrier KLM has been in operation since 1919. The Netherlands has a leading position in Europe in airport innovation and airport development. This year, 75 million passengers fly from Schiphol Airport to 322 destinations. In order to assure high availability of aircraft, the Netherlands has developed a prominent role in MRO and MRO innovation. In addition to its strong position in civil aviation, the Netherlands is also a partner in the development of the Lockheed Martin F-35. Many parts of this military aircraft are produced and maintained by companies in the Netherlands.

The aerospace and airport industry are currently facing the major challenge to make aviation more sustainable. Dutch parties involved in aviation are working together to develop and enable an action plan to increase environmental sustainability. Obviously, international co-operation makes this even more efficient and effective.

## ABOUT THE NAG

The NAG is the trade association of national and international organisations established in the Netherlands and active in Aerospace & Airport Development. The NAG has more than 100 members who together represent 95% of the Dutch aviation industry's revenue. The NAG's mission is to continuously optimise the Dutch aviation industry's ability to compete internationally. To realise this collective ambition worldwide, the NAG supports this sector through the development of knowledge, with an extensive network and (inter)national business opportunities.

The NAG focuses on Airport Development & Infrastructure, Aircraft Manufacturing and Aircraft Maintenance. Therefore it is able to operate across the whole aviation transport sector. With local NAG representation in Brazil, Turkey and the United Kingdom, plus excellent contacts with embassies and consulates, the NAG has an extensive international network, which is available to its members.





## AIRCRAFT MAINTENANCE

**M**aintenance is in the genes of Dutch companies. It has been said that this has to do with how the dykes needed constant maintenance against the ever present threat of the sea. More than 10.000 employees from 60 companies perform work in all areas of Maintenance, Repair & Overhaul (MRO). Research and technological developments in areas that include predictive maintenance, robotics, new logistic concepts and Non Destructive Testing (NDT) ensure that the Dutch continue to have a leading position in this segment of the market.

Current trends and developments in maintenance are: Condition Based Maintenance and Predictive Maintenance. These methods are designed to help determine the condition of in-service equipment in order to estimate when maintenance should be performed.

### Did you know that...?

In the case of **major maintenance**, an aircraft engine is completely dismantled. On average, an engine has around **40.000 parts**, so this process can take up to **50 to 60 days**.



# AIRCRAFT MAINTENANCE

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	GROUND SUPPORT EQUIPMENT	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPARE PARTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
AAR AIRCRAFT COMPONENT SERVICES - AMSTERDAM	▲		▲	▲			▲		▲	▲		▲		
ADDITIVE INDUSTRIES	▲	▲			▲	▲	▲	▲	▲	▲	▲	▲	▲	▲
ADSE	▲		▲	▲	▲	▲	▲		▲	▲		▲	▲	▲
AERONAMIC	▲			▲					▲				▲	
AEROVANTAGE			▲	▲		▲		▲	▲	▲			▲	
AIRBORNE AEROSPACE	▲									▲		▲	▲	
AIRCRAFT END-OF-LIFE SOLUTIONS (AELS)	▲		▲	▲		▲	▲		▲			▲		
AIS EUROPE	▲		▲						▲			▲		
AKZONOBEL AEROSPACE COATINGS	▲					▲			▲	▲	▲	▲	▲	▲
AMEURO METALS							▲						▲	
ATS APPLIED TECH SYSTEMS	▲	▲	▲			▲		▲	▲	▲	▲	▲	▲	
AVIALL SERVICES	▲	▲	▲	▲	▲	▲	▲		▲			▲		
AVIOCOM													▲	
AVIOLANDA AEROSPACE WOENSDRECHT	▲		▲	▲		▲	▲		▲				▲	▲
BELGRAVER						▲						▲		
BELL HELICOPTER SUPPLY CENTER	▲											▲		
BOEING	▲	▲	▲	▲	▲		▲	▲	▲	▲	▲	▲	▲	▲
CHROMALLOY		▲						▲	▲		▲	▲		
CLEAR FLIGHT SOLUTIONS														▲
COLLINS AEROSPACE	▲		▲			▲		▲				▲		
CUSTERS HYDRAULICA					▲									
DAEDALUS AVIATION GROUP	▲		▲					▲				▲		
DUTCH-SHAPE		▲											▲	
EMBRAER NETHERLANDS												▲	▲	
FLOWCUT WATERJET CUTTING													▲	
FOKKER TECHNOLOGIES	▲		▲	▲		▲		▲		▲	▲	▲	▲	
GERMAN-DUTCH WINDTUNNELS (DNW)									▲					
GMT BENELUX	▲											▲		
GOGO NETHERLANDS	▲	▲				▲						▲		
GOUDSMIT MAGNETIC SUPPLIES	▲			▲	▲	▲	▲		▲	▲	▲			
HAUCK HEAT TREATMENT EINDHOVEN	▲	▲					▲	▲		▲		▲		
HOGESCHOOL VAN AMSTERDAM (AVIATION ACADEMY)			▲					▲				▲		

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# AIRCRAFT MAINTENANCE

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	GROUND SUPPORT EQUIPMENT	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPARE PARTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
KEONYS		▲		▲			▲		▲				▲	▲
KLM ENGINEERING & MAINTENANCE	▲	▲	▲	▲	▲	▲	▲	▲	▲					
KMWE AERO ENGINE								▲	▲			▲		
KMWE AEROSTRUCTURES								▲	▲			▲		
KVE COMPOSITES GROUP	▲					▲		▲	▲	▲		▲	▲	▲
LOGISTIEK CENTRUM WOENSDRECHT	▲	▲	▲	▲			▲	▲	▲			▲	▲	
MAASTRICHT MAINTENANCE BOULEVARD	▲		▲			▲		▲				▲	▲	
MAINBLADES INSPECTIONS		▲							▲					▲
MARSHALL AEROSPACE NETHERLANDS	▲		▲			▲	▲	▲	▲	▲		▲		
MTU MAINTENANCE LEASE SERVICES								▲						
NEDAERO	▲		▲	▲			▲	▲	▲			▲		
NEITRACO ENGINEERING B.V.	▲			▲				▲						
NLR - ROYAL NETHERLANDS AEROSPACE CENTRE	▲	▲	▲	▲				▲	▲	▲		▲		
OXPLUS		▲												
PROPONENT													▲	
QUALITAIR AVIATION GROUP	▲		▲			▲		▲	▲					
SAMCO AIRCRAFT MAINTENANCE	▲		▲			▲		▲						
SENIOR AEROSPACE BOSMAN	▲						▲	▲	▲	▲	▲	▲		
SIEMENS INDUSTRY SOFTWARE		▲		▲			▲	▲	▲	▲			▲	▲
STANDAERO NETHERLANDS	▲						▲	▲	▲	▲		▲		
STRAALTECHNIEK INTERNATIONAL	▲							▲	▲					
STRATAGEM GROUP			▲		▲					▲			▲	
SUN TEST SYSTEMS	▲	▲			▲		▲		▲	▲				▲
TARKETT						▲								
TECHNOBIS FIBRE TECHNOLOGIES										▲				
TIAT EUROPE	▲								▲	▲	▲	▲	▲	
TORAY ADVANCED COMPOSITES		▲											▲	
TU DELFT (FACULTY AEROSPACE ENGINEERING)								▲		▲			▲	
VIRO		▲			▲					▲			▲	
WFS PRO B.V.	▲		▲	▲		▲				▲			▲	
XYREC B.V.	▲					▲							▲	▲
ZODIAC AEROSPACE					▲	▲								

find their contact details at the back of this guide





## AIRCRAFT MANUFACTURING

In 1996, the Fokker aviation company decided to stop manufacturing aircraft and to focus on its role as a supplier instead. For Fokker and other members of the highly qualified supply chain and expert institutions, this meant going from the building of aeroplanes to rebuilding itself as a global supplier. It proved to be extremely successful. Their expertise as the integrator of aeroplanes turned out to be an excellent basis to realise this new role. Dutch companies now design and make airplane parts for almost every airplane that can be found around the world. Current trends and developments in aircraft manufacturing are focused on lightweight materials: thermoplastics, composites. Also production technology is an important trend: for example automated production systems and robots.

### Did you know that...?

We can achieve a worldwide CO<sup>2</sup> reduction equal to **50% of the emission** in the Netherlands in 2016? This can be achieved if we **reduce the weight** of the structure of single-aisle aircraft by **10%** using materials **developed in the Netherlands**, such as fibre-metal laminates or thermoplastics (Delft Technical University).



# AIRCRAFT MANUFACTURING

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVIONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
3D-METAL FORMING	▲	▲					▲	▲	▲	▲	▲	
ADDITIVE INDUSTRIES	▲	▲			▲	▲		▲	▲	▲	▲	▲
ADSE	▲	▲	▲	▲	▲	▲		▲	▲	▲	▲	▲
AERONAMIC	▲		▲	▲				▲	▲		▲	
AEROVANTAGE			▲	▲	▲			▲	▲	▲		▲
AIRBORNE AEROSPACE	▲									▲	▲	▲
AIRBUS DEFENCE AND SPACE NETHERLANDS	▲		▲							▲	▲	
AKZONOBEL AEROSPACE COATINGS	▲				▲			▲	▲	▲	▲	▲
AMEURO METALS							▲				▲	
ATS APPLIED TECH SYSTEMS	▲	▲	▲		▲			▲	▲	▲	▲	
AVIOCOM												▲
AVIOLANDA AEROSPACE WOENSDRECHT	▲		▲		▲			▲				
AVION GROUP			▲									
BELGRAVER					▲							
BENCHMARK ELECTRONICS				▲								
BOEING	▲	▲	▲	▲	▲	▲		▲	▲	▲	▲	▲
CHROMALLOY		▲						▲	▲	▲	▲	
CIMCOOL INDUSTRIAL PRODUCTS	▲					▲		▲		▲	▲	
CLEAR FLIGHT SOLUTIONS												▲
COLLINS AEROSPACE	▲				▲			▲				
DEJOND							▲		▲			
DUTCH THERMOPLASTIC COMPONENTS (DTC)	▲				▲							▲
DUTCH-SHAPE		▲										▲
EGMOND PLASTIC	▲				▲	▲		▲		▲	▲	
FLOWCUT WATERJET CUTTING	▲		▲	▲			▲		▲	▲	▲	▲
FOKKER TECHNOLOGIES	▲		▲	▲	▲			▲	▲	▲	▲	▲
GMT BENELUX	▲											
GOGO NETHERLANDS	▲	▲			▲							
GOUDSMIT MAGNETIC SUPPLIES	▲			▲	▲	▲		▲	▲	▲		
HAUCK HEAT TREATMENT EINDHOVEN	▲	▲					▲	▲		▲	▲	
KEONYS	▲	▲	▲		▲			▲	▲	▲	▲	▲
KMWE AERO ENGINE	▲						▲	▲				

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# AIRCRAFT MANUFACTURING

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVIONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
KMWE AEROSTRUCTURES		▲	▲					▲	▲		▲	
KVE COMPOSITES GROUP	▲				▲			▲	▲	▲	▲	▲
LANDES HIGH END MACHINING	▲	▲				▲	▲	▲	▲	▲		
MARSHALL AEROSPACE NETHERLANDS	▲		▲		▲	▲		▲	▲			▲
MTU MAINTENANCE LEASE SERVICES								▲				
NCIM GROEP		▲	▲									
NEDAERO	▲		▲	▲		▲		▲				
NEITRACO ENGINEERING B.V.	▲	▲						▲	▲	▲		
NETHERLANDS AIRCRAFT COMPANY	▲											
NLR - ROYAL NETHERLANDS AEROSPACE CENTRE	▲	▲	▲	▲	▲			▲	▲	▲	▲	▲
OERLIKON ELDIM (NL) B.V.								▲				
OXPLUS		▲										
PEKAGO COVERING TECHNOLOGY	▲				▲	▲		▲				
PM AEROTEC	▲	▲					▲	▲		▲		▲
PONTUS HEATTREATMENT	▲						▲	▲	▲	▲	▲	
PRONEXOS						▲	▲	▲	▲	▲	▲	
QUALITAIR AVIATION GROUP	▲		▲		▲			▲				
SENIOR AEROSPACE BOSMAN	▲					▲	▲	▲		▲		
SIEMENS INDUSTRY SOFTWARE	▲	▲		▲				▲	▲	▲	▲	▲
STRATAGEM GROUP		▲							▲			
SUN TEST SYSTEMS	▲	▲				▲		▲				▲
SURFACE TREATMENT NEDERLAND	▲				▲	▲		▲	▲	▲	▲	▲
TARKETT					▲							
TECHNOBIS FIBRE TECHNOLOGIES	▲				▲			▲		▲	▲	
TORAY ADVANCED COMPOSITES		▲	▲		▲			▲	▲	▲	▲	▲
TTL GROUP							▲				▲	▲
TU DELFT (FACULTY AEROSPACE ENGINEERING)	▲		▲	▲	▲		▲	▲	▲	▲	▲	▲
VDL GL PRECISION	▲							▲				
VIRO		▲							▲			▲
WFS PRO	▲		▲	▲	▲				▲		▲	
ZODIAC AEROSPACE					▲							

find their contact details at the back of this guide





## AIRPORT DEVELOPMENT & INFRASTRUCTURE

With showcase example 'Amsterdam Schiphol Airport', the Netherlands has built an asset of immeasurable economic value in the last century.

The many innovations which have made this a leading airport were developed by Dutch suppliers and experts. This offers members of the NAG an outstanding position on the global market, especially at airports who want to be at the forefront of the 'positive passenger experience'. Current trends and development in Airport Development & Infrastructure are focused on passenger experience and expanding the capacity of the airport within the boundaries of the available assets. In fact, smarter handling of processes within an airport. Vanderlande has a pilot on Rotterdam The Hague Airport with a fully automated baggage handling system. This system can ensure more efficiency (fewer suitcases get lost) and it also reduces energy consumption.

### Did you know that...?

The entire Schiphol site has an area of 2,787 hectares. Schiphol is therefore **27,870,000 m<sup>2</sup>** in size. This makes Schiphol even larger than cities such as Leiden or Delft.





Augmented Reality, NLR - Royal Netherlands Aerospace Centre



## SERVICES

The total air transport system could not function without those companies who provide such services as training, R&D, logistics, certification, and consultancy in many areas. These parties are also united within the NAG and are an integral part of optimising its competitive position.

Of course, the services within this segment are successfully offered on the global market. Current trends and development in services are focused on training: to support the availability of qualified workforce. Training methods, for example, Virtual Reality and Augmented reality, are used to design aircraft parts but also to train maintenance engineers.

### Did you know that...?

The enhanced maintenance training with Augmented Reality increases the motivation of students, eases the transition to real-life maintenance and is more effective.

NLR - Royal Netherlands Aerospace Centre



## SERVICES

	AREA DEVELOPMENT	CONSULTANCY/PEOPLE MANAGEMENT	EDUCATION/TRAINING	END-OF-LIFE/RECYCLING	LOGISTICS/PASSENGER HANDLING	SUPPLY CHAIN MANAGEMENT	TRADING
3D-METAL FORMING			▲			▲	▲
AAR AIRCRAFT COMPONENT SERVICES - AMSTERDAM			▲			▲	▲
ADDITIVE INDUSTRIES		▲	▲				
ADSE		▲	▲	▲		▲	
AEROVANTAGE		▲	▲			▲	
AIRBORNE AEROSPACE			▲				
AIRCRAFT END-OF-LIFE SOLUTIONS (AELS)		▲		▲		▲	▲
AIRCRAFT MAINTENANCE & TRAINING SCHOOL			▲				
AIS EUROPE			▲				
AKZONOBEL AEROSPACE COATINGS			▲				
AMSTERDAM AIRPORT AREA	▲	▲					
ANTAL INTERNATIONAL		▲					
ATS APPLIED TECH SYSTEMS		▲	▲	▲		▲	
AVANS HOGESCHOOL			▲				
AVIALL SERVICES						▲	▲
AVIOCOM					▲	▲	▲
AVIOLANDA AEROSPACE WOENSDRECHT	▲		▲	▲			
AVION GROUP			▲				
BENCHMARK ELECTRONICS					▲		
BOEING			▲			▲	▲
BRABANT DEVELOPMENT AGENCY (BOM)	▲	▲					▲
CHROMALLOY			▲	▲		▲	
COLSON EUROPE					▲		
DAEDALLUS AVIATION GROUP		▲	▲				
EMBRAER NETHERLANDS	▲	▲	▲				▲
FOKKER TECHNOLOGIES		▲		▲			
GOUDSMIT MAGNETIC SUPPLIES						▲	
HOGESCHOOL INHOLLAND DELFT			▲				
HOGESCHOOL VAN AMSTERDAM / AVIATION ACADEMY		▲	▲		▲		
KEONYS			▲				

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## SERVICES

	AREA DEVELOPMENT	CONSULTANCY/PEOPLE MANAGEMENT	EDUCATION/TRAINING	END-OF-LIFE/RECYCLING	LOGISTICS/PASSENGER HANDLING	SUPPLY CHAIN MANAGEMENT	TRADING
KLM ENGINEERING & MAINTENANCE			▲		▲		
KUEHNE + NAGEL		▲			▲	▲	
KVE COMPOSITES GROUP			▲				
MAASTRICHT MAINTENANCE BOULEVARD	▲	▲	▲		▲		
MAINBLADES INSPECTIONS			▲				
MBO COLLEGE AIRPORT			▲				
MOVINGDOT	▲	▲	▲				
MTU MAINTENANCE LEASE SERVICES		▲		▲		▲	▲
NCIM GROEP		▲	▲				
NEITRACO ENGINEERING B.V.		▲					
NEDAERO						▲	▲
NLR - NETHERLANDS AEROSPACE CENTRE		▲	▲		▲		
OXPLUS		▲	▲		▲	▲	
PROPONENT						▲	▲
QUALITAIR AVIATION GROUP		▲	▲				
SIEMENS INDUSTRY SOFTWARE			▲				
SII NETHERLANDS		▲					
STANDARDAERO NETHERLANDS						▲	
SUN TEST SYSTEMS			▲				
TIAT EUROPE		▲	▲				
TNT EXPRESS					▲		
TO70	▲	▲	▲		▲		
TORAY ADVANCED COMPOSITES		▲	▲				
TTL GROUP					▲		
TU DELFT (FACULTY AEROSPACE ENGINEERING)			▲	▲	▲	▲	
TWENTE AIRPORT	▲			▲			
VANDERLANDE INDUSTRIES B.V.		▲	▲	▲	▲	▲	
VIRO		▲					
WFS PRO		▲	▲				

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# MEMBER CONTACT DETAILS



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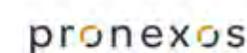
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