

A large commercial airplane is shown from a low-angle, front-facing perspective on a runway at night. The scene is bathed in a warm, orange glow from runway lights. The aircraft's landing gear, wings, and engines are clearly visible. The runway lights create a strong sense of depth and perspective, leading the eye towards the plane.

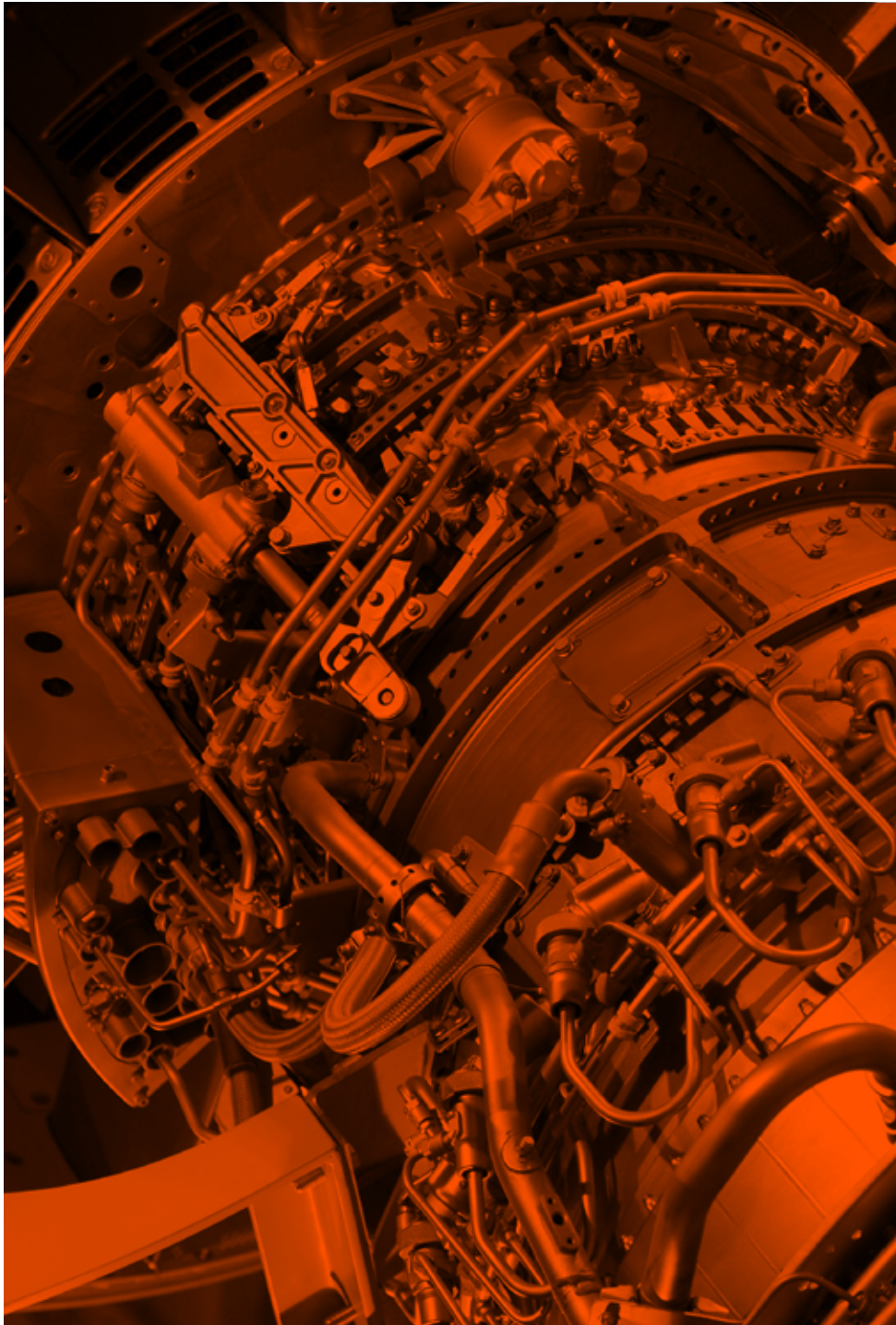
# NAG

## GUIDE

*DUTCH AEROSPACE  
AND AIRPORT INDUSTRY*

*THE DUTCH CONNECTION  
TO THE FUTURE  
OF SUSTAINABLE AEROSPACE*





## HOW TO USE THIS GUIDE

Look for these symbols on the top of the pages to quickly identify listings.



**AIRCRAFT  
MAINTENANCE**



**AIRCRAFT  
MANUFACTURING**



**AIRPORT DEVELOPMENT  
& INFRASTRUCTURE**



**SERVICES**



**MEMBER  
CONTACT DETAILS**



## DUTCH AVIATION INDUSTRY

## ABOUT THE NAG



The economy and prosperity of the Netherlands is inseparably linked to aviation. Its strong international focus and highly developed level of expertise, has led to the Netherlands having a strong aircraft and airport industry. Every aeroplane that is currently commercially flying or being built, contains parts from the Netherlands. During the 20th century, 1600 airliners were built by the Dutch and its national carrier KLM has been in operation since 1919. The Netherlands has a leading position in Europe in airport innovation and airport development. Just before the pandemic, 75 million passengers flew from Schiphol Airport to 322 destinations. This year we see a remarkable recovery approaching the pre-pandemic number in the coming year. In order to assure high availability of aircraft, the Netherlands has developed a prominent role in MRO and MRO innovation. In addition to its strong position in civil aviation, the Netherlands is also a partner in the development, production and sustainment of the Lockheed Martin F-35. Many parts of this military aircraft are produced and maintained by companies in the Netherlands.

The aerospace and airport industry are currently facing the necessary challenge to make aviation sustainable. Dutch parties involved in aviation and other sectors are working together to develop and enable an action plan to increase rapid environmental sustainability. Obviously, international co-operation makes this even more efficient and effective.

The NAG is the trade association of national and international organisations established in the Netherlands and active in Aerospace & Airport Development. The NAG has more than 100 members who together represent 95% of the Dutch aviation industry's revenue. The NAG's mission is to continuously optimise the Dutch aviation industry's ability to compete internationally.

To accomplish this mission, the NAG supports this sector through:



*Knowledge development*



*Networking*



*Innovation*



*International Business Support*



*Human Capital*

The NAG members are active in Airport Development & Infrastructure, Aircraft Manufacturing, Aircraft Maintenance and Supporting Services. Therefore it is able to operate across the whole aviation transport sector. With local NAG representation currently in Brazil and the United Kingdom, plus excellent contacts with embassies and consulates, the NAG has an extensive international network, which provides support and is available to its members.



## AIRCRAFT MAINTENANCE

**M**aintenance is in the genes of Dutch companies. It has been said that this has to do with how the dykes needed constant maintenance against the ever present threat of the sea and rivers. More than 10.000 employees from 60 companies perform work in all areas of Maintenance, Repair & Overhaul (MRO). Research and technological developments in areas that include predictive maintenance, robotics, new logistic concepts and Non Destructive Testing (NDT) ensure that the Dutch continue to have a leading position in this segment of the market. Current trends and developments in maintenance are: Condition Based Maintenance and Predictive Maintenance. These methods are designed to help determine the condition of in-service equipment in order to estimate when maintenance should be performed.



# AIRCRAFT MAINTENANCE

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	GROUND SUPPORT EQUIPMENT	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPARE PARTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
AALBERTS SURFACE TECHNOLOGIES EINDHOVEN B.V.	▲	▲						▲	▲	▲	▲	▲		
AAR AIRCRAFT COMPONENT SERVICES - AMSTERDAM	▲		▲	▲			▲	▲	▲	▲	▲	▲		
ADDITIVE INDUSTRIES	▲							▲	▲	▲	▲	▲	▲	
ADSE	▲		▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	
AERONAMIC	▲			▲				▲	▲	▲	▲	▲	▲	
AEROVANTAGE									▲	▲	▲	▲	▲	
AIRBORNE	▲					▲			▲	▲	▲	▲	▲	
AKZONOBEL AEROSPACE COATINGS	▲					▲			▲	▲	▲	▲	▲	
AMEURO METALS							▲			▲	▲	▲	▲	
ATS APPLIED TECH SYSTEMS	▲	▲	▲			▲		▲	▲	▲	▲	▲	▲	
AVIOCOM												▲	▲	
AVIOLANDA AEROSPACE WOENSRECHT	▲		▲	▲		▲		▲	▲	▲	▲	▲	▲	
BELGRAVER						▲					▲	▲	▲	
BELL TEXTRON SUPPLY CENTER B.V.	▲										▲	▲	▲	
BOEING	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	
BOND HIGH PERFORMANCE 3D TECHNOLOGY		▲				▲	▲	▲	▲	▲	▲	▲	▲	
COLLINS AEROSPACE	▲		▲			▲		▲	▲	▲	▲	▲	▲	
CUSTERS HYDRAULICA					▲									
DAEDALLUS AVIATION GROUP	▲		▲					▲	▲	▲	▲	▲	▲	
DUTCH-SHAPE		▲										▲	▲	
EMBRAER NETHERLANDS											▲	▲	▲	
FLOWCUT WATERJET CUTTING											▲	▲	▲	
FOKKER SERVICES GROUP														
GERMAN-DUTCH WINDTUNNELS (DNW)									▲	▲	▲	▲	▲	
GMT BENELUX	▲											▲	▲	
GOUDSMIT MAGNETIC SUPPLIES	▲			▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	
HOGESCHOOL VAN AMSTERDAM (AVIATION ACADEMY)			▲					▲	▲	▲	▲	▲	▲	
INTELSAT INFLIGHT NETHERLANDS B.V.	▲	▲				▲						▲	▲	
KEONYS		▲		▲			▲	▲	▲	▲	▲	▲	▲	

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# AIRCRAFT MAINTENANCE

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	GROUND SUPPORT EQUIPMENT	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPARE PARTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
KLM ENGINEERING & MAINTENANCE	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲
KMWE AEROSPACE								▲	▲			▲	▲	▲
KMWE AEROSTRUCTURES								▲	▲			▲	▲	▲
KVE COMPOSITES GROUP	▲					▲			▲	▲	▲	▲	▲	▲
LELYSTAD AIRPORT	▲					▲						▲	▲	▲
LOGISTIEK CENTRUM WOENSRECHT	▲	▲	▲	▲			▲	▲	▲			▲	▲	▲
MAASTRICHT MAINTENANCE BOULEVARD	▲		▲	▲		▲		▲	▲			▲	▲	▲
MAINBLADES INSPECTIONS		▲							▲	▲	▲	▲	▲	▲
MARSHALL AEROSPACE NETHERLANDS	▲		▲			▲	▲	▲	▲	▲	▲	▲	▲	▲
MTU MAINTENANCE LEASE SERVICES									▲	▲	▲	▲	▲	▲
NEITRACO ENGINEERING B.V.		▲			▲				▲	▲	▲	▲	▲	▲
NLR - NETHERLANDS AEROSPACE CENTRE	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲
PATRIA	▲		▲	▲			▲	▲	▲	▲	▲	▲	▲	▲
PHOTONFIRST										▲	▲	▲	▲	▲
PROPONENT												▲	▲	▲
QUALITAIR AVIATION GROUP	▲		▲			▲			▲	▲	▲	▲	▲	▲
SAFRAN					▲	▲								
SAMCO AIRCRAFT MAINTENANCE	▲		▲			▲			▲	▲	▲	▲	▲	▲
SHOU SOLUTION						▲								
SIEMENS INDUSTRY SOFTWARE		▲		▲			▲	▲	▲	▲	▲	▲	▲	▲
STRAALTECHNIEK INTERNATIONAL	▲							▲	▲	▲	▲	▲	▲	▲
TARKETT						▲								
TIAT EUROPE	▲								▲	▲	▲	▲	▲	▲
TORAY ADVANCED COMPOSITES	▲	▲											▲	▲
TU DELFT (FACULTY AEROSPACE ENGINEERING)								▲	▲	▲	▲	▲	▲	▲
VENTURI AVIATION B.V.	▲								▲	▲	▲	▲	▲	▲
VIRO		▲			▲				▲	▲	▲	▲	▲	▲
WFS PRO B.V.	▲		▲	▲		▲			▲	▲	▲	▲	▲	▲
XYREC B.V.	▲				▲								▲	▲

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Photo: Royal NLR - Netherlands Aerospace Centre



## AIRCRAFT MANUFACTURING

In 1996, the Fokker aviation company decided to stop manufacturing aircraft and to focus on its role as a supplier instead. For Fokker and other members of the highly qualified supply chain and expert knowledge organisations, this meant going from the building of aeroplanes to rebuilding itself as a global supplier. It proved to be extremely successful. Their expertise as the integrator of aeroplanes turned out to be an excellent basis to realise this new role. Dutch companies now design and make airplane parts for almost every commercial airplane that can be found around the world. Current trends and developments in aircraft manufacturing are focused on electrification, hydrogen and lightweight materials such as thermoplastics and composites. Also production technology is an important trend: for example automated production systems and robotics.



# AIRCRAFT MANUFACTURING

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVIONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
3D-METAL FORMING	▲	▲					▲	▲	▲	▲	▲	
AALBERTS SURFACE TECHNOLOGIES EINDHOVEN B.V.												
ADDITIVE INDUSTRIES	▲	▲			▲	▲	▲	▲	▲	▲	▲	▲
ADSE	▲	▲	▲	▲	▲	▲		▲	▲		▲	▲
AERONAMIC	▲			▲				▲	▲		▲	
AEROVANTAGE									▲			
AIRBORNE	▲				▲				▲	▲	▲	▲
AIRBUS DEFENCE AND SPACE NETHERLANDS	▲		▲							▲	▲	
AKZONOBEL AEROSPACE COATINGS	▲				▲				▲	▲	▲	▲
AMEURO METALS							▲				▲	
ATS APPLIED TECH SYSTEMS	▲	▲	▲		▲			▲	▲	▲	▲	
AVIOCOM												▲
AVIOLANDA AEROSPACE WOENSDRECHT	▲		▲		▲			▲				
AVION GROUP			▲									
BELGRAVER					▲							
BOEING	▲	▲	▲	▲	▲	▲	▲		▲	▲	▲	▲
BOND HIGH PERFORMANCE 3D TECHNOLOGY		▲			▲	▲		▲	▲		▲	
CIMCOOL INDUSTRIAL PRODUCTS	▲					▲				▲	▲	
COLLINS AEROSPACE	▲				▲			▲				
DEJOND							▲		▲			
DUTCH THERMOPLASTIC COMPONENTS (DTC)	▲				▲						▲	
DUTCH-SHAPE		▲										▲
EGMOND PLASTIC	▲				▲	▲		▲		▲		
FITS TECHNOLOGIE					▲							▲
FLOWCUT WATERJET CUTTING	▲		▲	▲			▲			▲	▲	▲
FOKKER TECHNOLOGIES	▲		▲	▲	▲		▲	▲	▲	▲	▲	
GMT BENELUX	▲											
GOUDSMIT MAGNETIC SUPPLIES	▲			▲	▲	▲		▲	▲	▲		
HTM TECHNOLOGIES	▲	▲					▲	▲		▲		▲
HITTECH LANDES		▲				▲						▲

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# AIRCRAFT MANUFACTURING

	AIRFRAME/SUBSYSTEMS/COMPONENTS	AUXILIARY SYSTEMS TOOLING/ICT TOOLS	AVIONICS/SIMULATORS/CONTROL SYSTEMS	ELECTRICAL AND ELECTRONIC SYSTEMS	INTERIORS	MECHANICAL AND HYDRAULIC SYSTEMS	METAL & METAL PROCESSING	PROPULSION/ENGINE COMPONENTS	R&D/ENGINEERING/TESTING	SPACE SUBSYSTEMS/COMPONENTS	SPECIAL MATERIALS/COMPOSITES	UAV'S
INTELSAT INFIGHT NETHERLANDS B.V.	▲	▲			▲							
KEONYS	▲	▲		▲		▲		▲		▲	▲	▲
KMWE AERO ENGINE			▲			▲						
KMWE AEROSTRUCTURES	▲	▲					▲	▲		▲	▲	
KVE COMPOSITES GROUP	▲				▲			▲	▲	▲	▲	▲
LELYSTAD AIRPORT	▲				▲							▲
MARSHALL AEROSPACE NETHERLANDS	▲		▲		▲	▲		▲	▲		▲	
MOVINGDOT												▲
MTU MAINTENANCE LEASE SERVICES								▲				
NEITRACO ENGINEERING B.V.	▲	▲							▲	▲	▲	
NETHERLANDS AIRCRAFT COMPANY	▲											
NLR - NETHERLANDS AEROSPACE CENTRE	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲	▲
OERLIKON ELDIM (NL) B.V.								▲				
PATRIA	▲		▲	▲		▲		▲				
PEKAGO COVERING TECHNOLOGY	▲				▲	▲			▲			
PHOTONFIRST	▲				▲			▲		▲	▲	
PONTUS HEATTREATMENT	▲						▲	▲		▲		
PRONEXOS						▲	▲	▲	▲	▲	▲	
QUALITAIR AVIATION GROUP	▲		▲		▲			▲				
SAFRAN					▲							
SIEMENS INDUSTRY SOFTWARE	▲	▲		▲		▲		▲	▲	▲	▲	▲
STRAALTECHNIEK INTERNATIONAL	▲						▲					
SURFACE TREATMENT NEDERLAND	▲				▲	▲		▲	▲	▲	▲	▲
TARKETT					▲							
TECHNOLOGY PARK YPENBURG	▲	▲		▲	▲				▲	▲	▲	▲
TORAY ADVANCED COMPOSITES	▲	▲	▲		▲			▲	▲	▲	▲	▲
TTL GROUP							▲					▲
TU DELFT (FACULTY AEROSPACE ENGINEERING)	▲		▲	▲	▲		▲	▲	▲	▲	▲	▲
VIRO		▲							▲		▲	
WFS PRO	▲		▲	▲	▲				▲		▲	

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## AIRPORT DEVELOPMENT & INFRASTRUCTURE

**W**ith showcase example 'Amsterdam Schiphol Airport', the Netherlands has built an asset of immeasurable economic value in the last century.

The many innovations which have made this a leading airport were developed by Dutch suppliers and experts. This offers members of the NAG an outstanding position on the global market, especially at airports who want to be at the forefront of the 'excellent passenger experience'. Current trends and development in Airport Development & Infrastructure are focused on sustainability, passenger experience and expanding the capacity of the airport within the boundaries of the available assets. In fact, smarter handling of processes within an airport. Vanderlande has a pilot on Rotterdam The Hague Airport with a fully automated baggage handling system. This system can ensure more efficiency (fewer suitcases get lost) and it also reduces energy consumption.

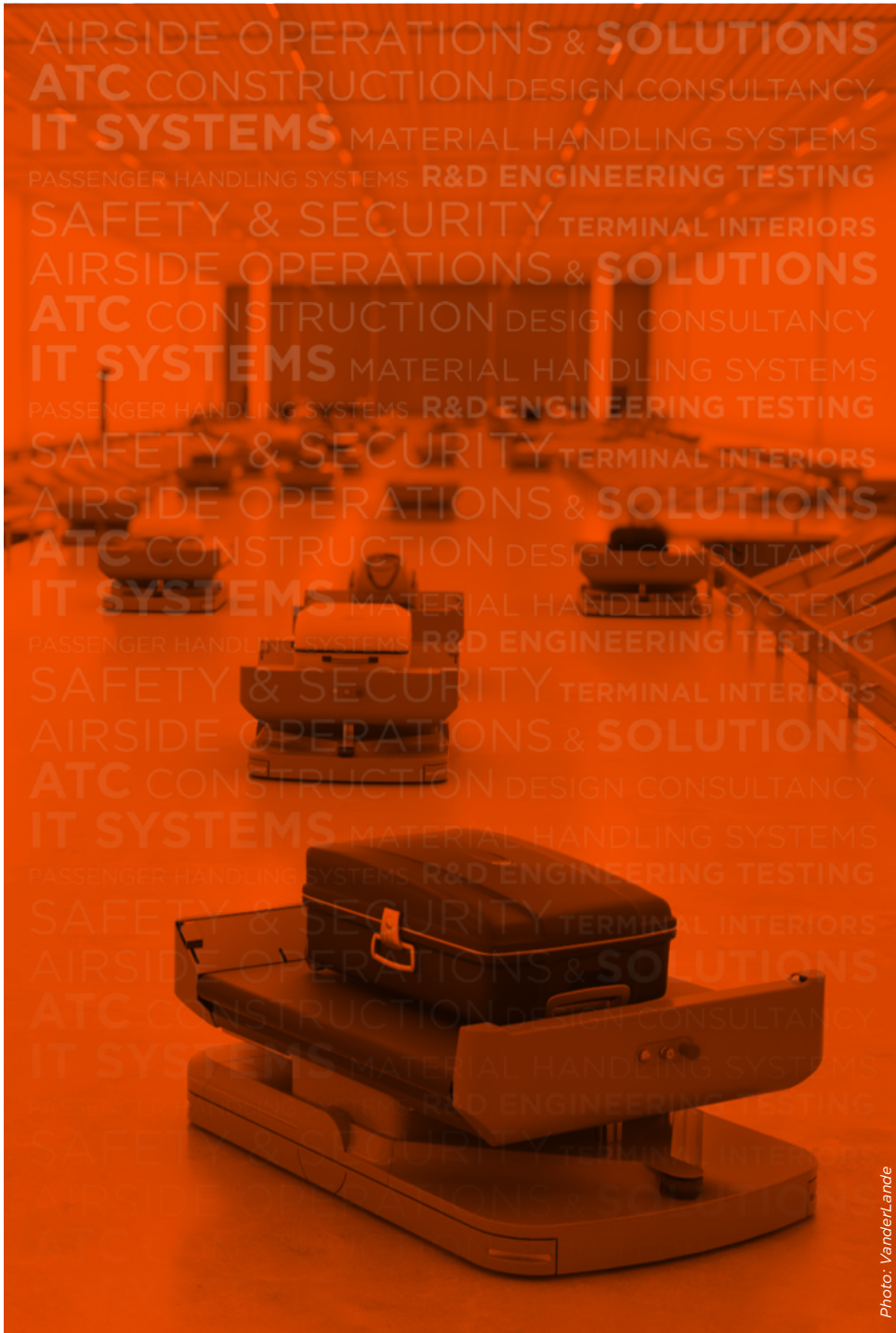


Photo: VanderLande





Photo: Kuehne + Nagel



## SERVICES

The total air transport system could not function without those companies who provide such services as training, R&D, logistics, certification, and consultancy in many areas. These parties are also united within the NAG and are an integral part of optimising the competitive position. Of course, the services within this segment are successfully offered on the global market also. Current trends and development in services are focused on training: to support the availability of qualified workforce. Training methods, for example, Virtual Reality and Augmented reality, are used to design aircraft parts but also to train maintenance engineers.





## SERVICES

	AREA DEVELOPMENT	CONSULTANCY/PEOPLE MANAGEMENT	EDUCATION/TRAINING	END-OF-LIFE/RECYCLING	LOGISTICS/PASSENGER HANDLING	SUPPLY CHAIN MANAGEMENT	TRADING
3D-METAL FORMING			▲			▲	▲
42 SOLUTIONS			▲				
AAR AIRCRAFT COMPONENT SERVICES - AMSTERDAM			▲			▲	▲
ADDITIVE INDUSTRIES			▲				
ADSE		▲	▲	▲		▲	
AEROVANTAGE		▲					
AIRBORNE AEROSPACE			▲				
AIRCRAFT MAINTENANCE & TRAINING SCHOOL			▲				
AJAR TECHNOLOGY B.V.	▲	▲					
AKZONOBEL AEROSPACE COATINGS			▲				
AMSTERDAM AIRPORT AREA	▲	▲					
ATS APPLIED TECH SYSTEMS		▲	▲	▲		▲	
AVANS HOGESCHOOL			▲				
AVIOCOM					▲	▲	▲
AVIOLANDA AEROSPACE WOENSDRECHT	▲		▲	▲			
AVION GROUP			▲				
BOEING			▲			▲	▲
BRABANT DEVELOPMENT AGENCY (BOM)	▲	▲					▲
COLLINS AEROSPACE			▲				
COLSON EUROPE					▲		
DAEDALUS AVIATION GROUP		▲	▲				
EMBRAER NETHERLANDS	▲	▲	▲				▲
FEDEX EXPRESS					▲		
FOKKER TECHNOLOGIES		▲		▲			
GOUDSMIT MAGNETIC SUPPLIES						▲	
HOGESCHOOL INHOLLAND DELFT			▲				
HOGESCHOOL VAN AMSTERDAM / AVIATION ACADEMY		▲	▲		▲		
KEONYS			▲				
KLM ENGINEERING & MAINTENANCE			▲		▲		

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## SERVICES

	AREA DEVELOPMENT	CONSULTANCY/PEOPLE MANAGEMENT	EDUCATION/TRAINING	END-OF-LIFE/RECYCLING	LOGISTICS/PASSENGER HANDLING	SUPPLY CHAIN MANAGEMENT	TRADING
KUEHNE + NAGEL		▲			▲	▲	
KVE COMPOSITES GROUP			▲				
LELYSTAD AIRPORT	▲		▲		▲	▲	
MAASTRICHT MAINTENANCE BOULEVARD	▲	▲	▲		▲		
MAINBLADES INSPECTIONS			▲				
MBO COLLEGE AIRPORT			▲				
MOVINGDOT	▲	▲	▲				
MTU MAINTENANCE LEASE SERVICES		▲		▲		▲	▲
NACO	▲	▲	▲		▲	▲	
NEITRACO ENGINEERING B.V.		▲					
NLR - NETHERLANDS AEROSPACE CENTRE		▲	▲	▲			
PATRIA						▲	▲
PROPONENT						▲	▲
QUALITAIR AVIATION GROUP		▲	▲				
ROTTERDAM THE HAGUE INNOVATION AIRPORT (RHIA)	▲		▲				
SIEMENS INDUSTRY SOFTWARE			▲				
TECHNOLOGY PARK YPENBURG	▲						
TIAT EUROPE		▲	▲				
T070	▲	▲	▲		▲		
TORAY ADVANCED COMPOSITES			▲	▲			
TTL GROUP					▲		
TU DELFT (FACULTY AEROSPACE ENGINEERING)			▲	▲	▲	▲	
TWENTE AIRPORT	▲		▲	▲			
UNIFIED INTERNATIONAL		▲					
VANDERLANDE INDUSTRIES B.V.		▲	▲	▲	▲	▲	
VIRO		▲					
WFS PRO		▲	▲				

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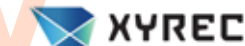
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