

# The Impact of Hydrogen Aviation on Airport Masterplanning

*Philippe Massart  
Hydrogen Aviation Consultant  
NACO, Netherlands Airport Consultants*



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experience

Projects at  
700 airports  
worldwide

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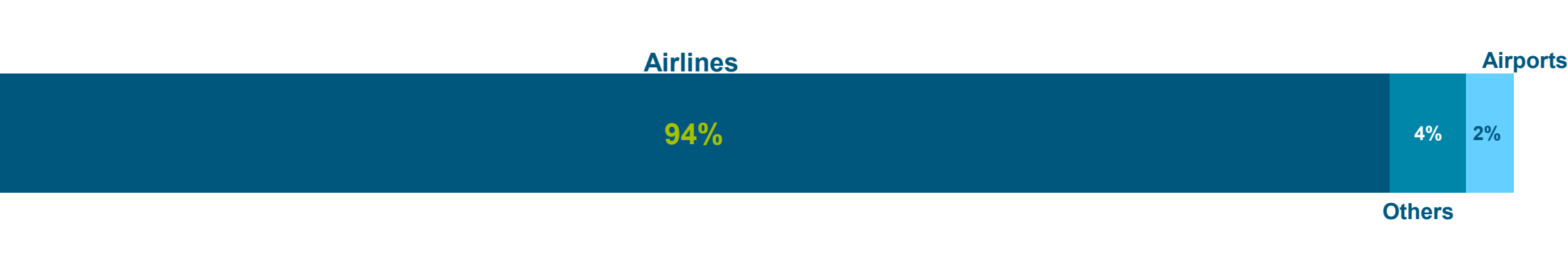
Airport Buildings  
and Terminal Design

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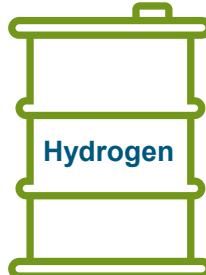
📍 Schenkkade 49, 2595 AR, The Hague,  
The Netherlands  
✉ P.O. Box 93056, 2509 AB The Hague,  
The Netherlands

☎ Telephone +31 88 348 1300  
@ E-mail info@naco.rhdhv.com  
🌐 Website www.naco.nl

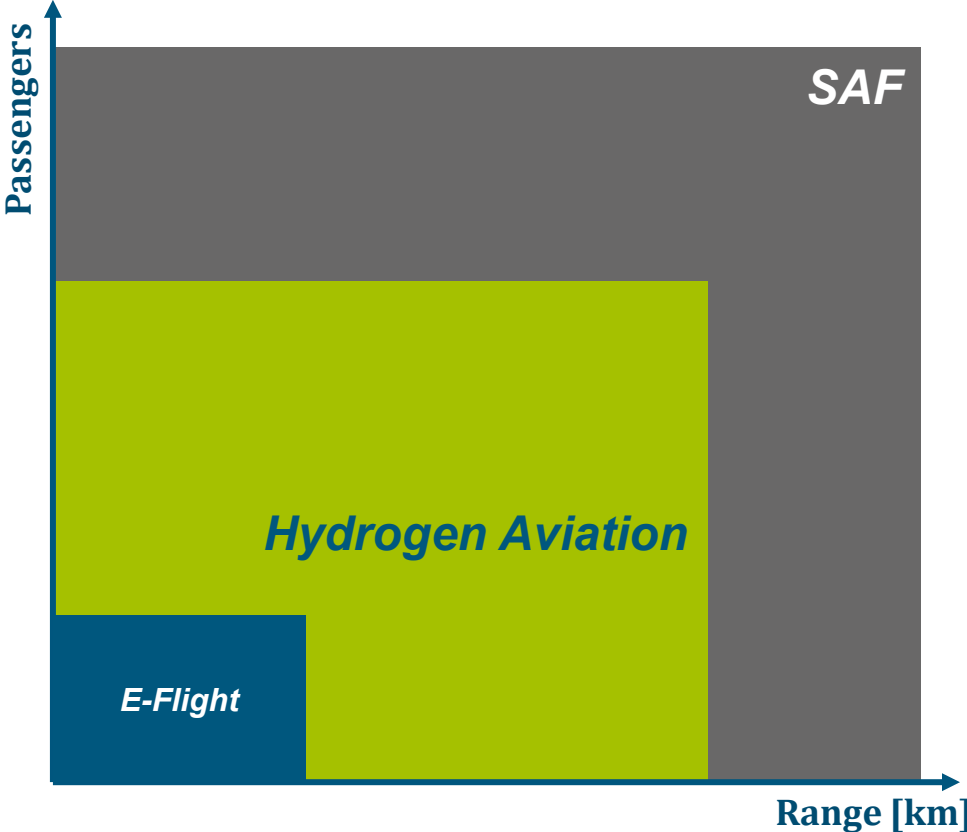
# In the aviation sector, most CO<sub>2</sub> emissions are generated by aircraft



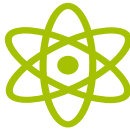
## Tripartite Energy Mix to solve 94% of CO<sub>2</sub> Emissions in Aviation Today:



# Future Energy Mix – Complementary Use Cases



## Hydrogen at a glance



300 % Energy Density of Kerosene ( J/kg )  
25 % Volumetric Energy density ( J/m<sup>3</sup> )



CO<sub>2</sub> Free



H<sub>2</sub> Flights could take off as early as 2025

# Technology Outlook – Hydrogen Aviation

News  
**Zeroavia plans hydrogen-electric flights between London and Rotterdam in 2024**  
29 Oct 2021 by Mark Caswell



## Christchurch-based Fabrum joins team pushing aviation towards hydrogen flight

LINE OF DEFENCE MAGAZINE - SPRING 2022

September 27, 2022 Aerospace

## Airbus, Air Liquide and VINCI Airports announce a partnership to promote the use of hydrogen and accelerate the decarbonization of the aviation sector

Airbus, Air Liquide and VINCI Airports, three major players in the aviation, hydrogen and airport industries, are working together to promote the use of hydrogen at airports and build the European airport network to accommodate future hydrogen aircrafts. The airport of Lyon-Saint Exupéry (France) will host the first installations as early as 2023. This partnership reflects the three groups' shared ambition to combine their respective expertise to support the decarbonization of air travel.

## AIRBUS ZEROE: THE FIRST EMISSION-FREE PASSENGER AIRCRAFT

The Airbus ZEROe, the first emissions-free passenger aircraft, could make flying climate-neutral from 2035.

Written by Alex Lisetz  
2 min read · Published on 14.12.2021 · 17:13 UTC+1

Save ☆

## Rolls-Royce Edges Closer To Hydrogen Engine Ground Test

Rolls-Royce has been preparing a comprehensive series of rig and engine tests to show that hydrogen fuel can effectively fly aircraft.

BY SUMIT SINGH · PUBLISHED OCT 01 2022



## Air Liquide and Groupe ADP Announce Their Ambition to Create the First Joint Venture to Facilitate the Development of Hydrogen Infrastructure at Airports

June 15, 2022 02:48 AM Eastern Daylight Time

PARIS--(BUSINESS WIRE)--Regulatory News:

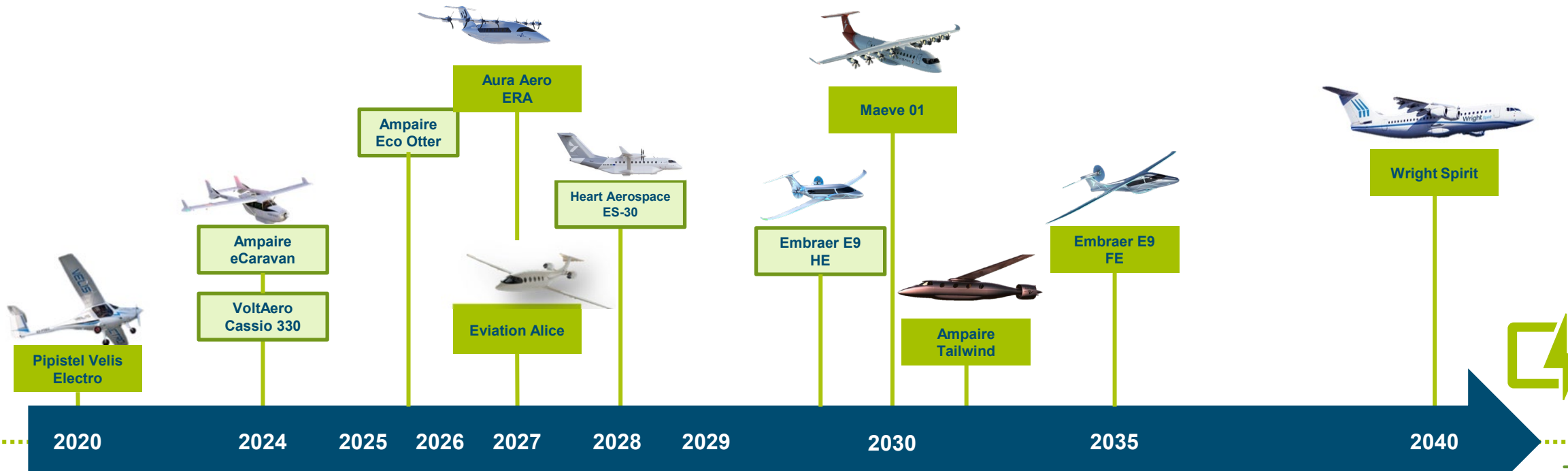
With this ambition of creating the first engineering joint venture dedicated to accompanying airports in their project to integrate hydrogen in their infrastructure, Air Liquide (Paris:AI) and Groupe ADP are strengthening their collaboration. This announcement follows a memorandum of understanding signed in 2021 to carry out feasibility studies to accompany the arrival of hydrogen-powered aircraft. This partnership project demonstrates the Groups' shared ambition to act now to pave the way for decarbonized air transport worldwide.

The purpose of this 50:50 joint venture will be to provide airports in France and across the world with the engineering and services they will need in their transition to hydrogen. As the first hydrogen-powered commercial aircrafts are expected by 2035, airports need to start reconsidering their infrastructure as of today. In particular, they must look at how liquid hydrogen will be supplied and how it can also serve other ground mobility usages, notably heavy duty mobility or light ground support equipment.

## Groningen Airport Eelde eerste Hydrogen Valley Airport van Europa

Geplaatst op: 31 mrt 2021

Groningen Airport Eelde en New Energy Coalition gaan samenwerken. De partijen gaan intensief samenwerken om de luchthaven door middel van waterstoftoepassingen te verduurzamen. Het is de ambitie van Groningen Airport Eelde om de duurzaamste luchthaven van Europa te worden. Deze samenwerking past bij de waterstof-doelstellingen van de regio Noord-Nederland. De luchthaven is midden in de eerste Hydrogen Valley van Europa gelegen. Groningen Airport Eelde is met deze samenwerking de eerste Hydrogen Valley Airport.



2020                      2024                      2025                      2026                      2027                      2028                      2029                      2030                      2035                      2040

Universal Hydrogen



ZeroAvia ZA600



Fokker Next Gen

ZeroAvia ZA2000

Conscious Aerospace



ZeroAvia ZA2000 RJ

H2Fly



Airbus ZeroE Turbofan



Airbus ZeroE Turboprop

Airbus ZeroE BWB



10-20 Seats  
500 nm range

50-90 Seats  
T.B.D

50-100 Seats  
2,000 nm range

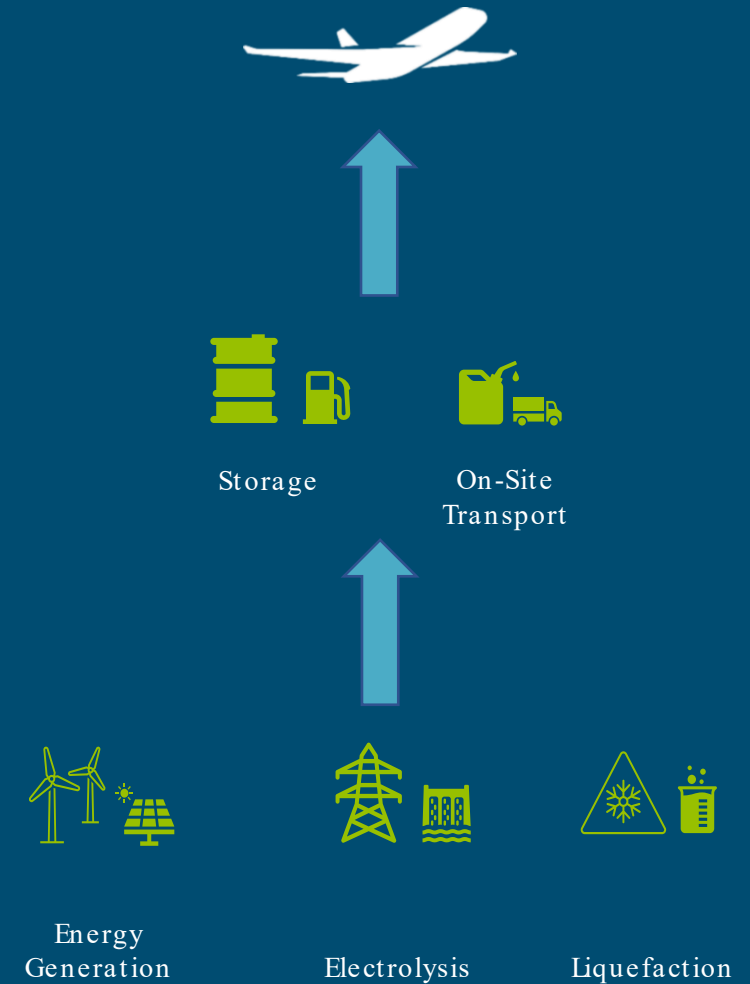
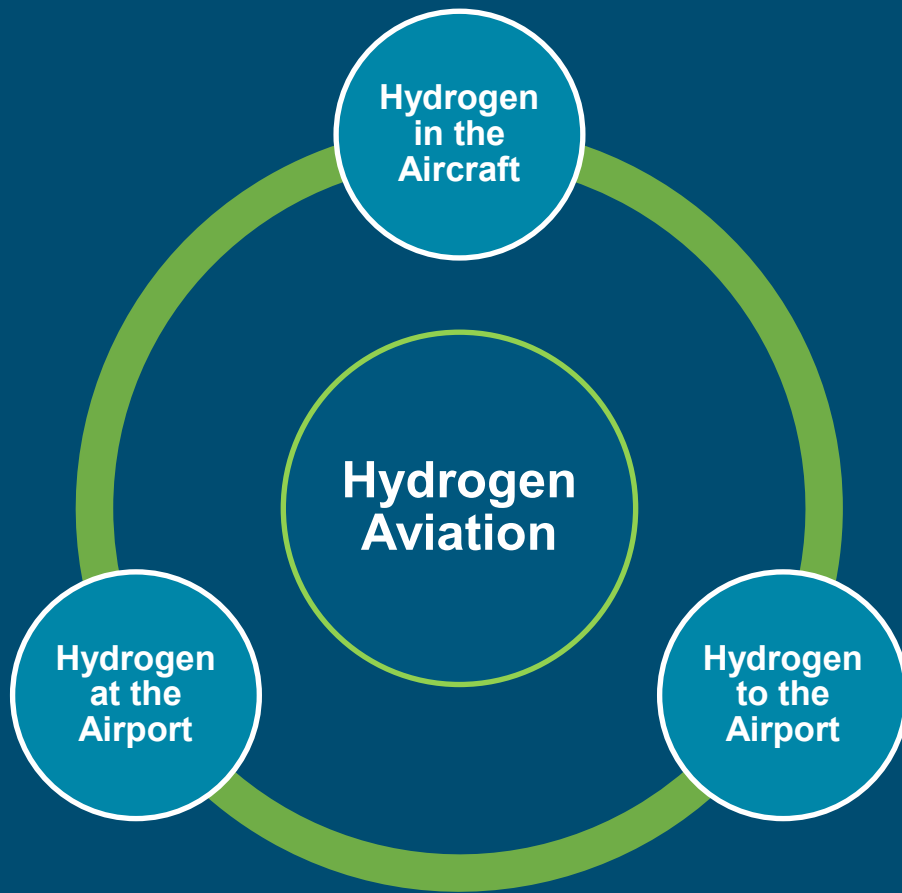
200+ Seats  
2,000++ nm range

Full-Electric

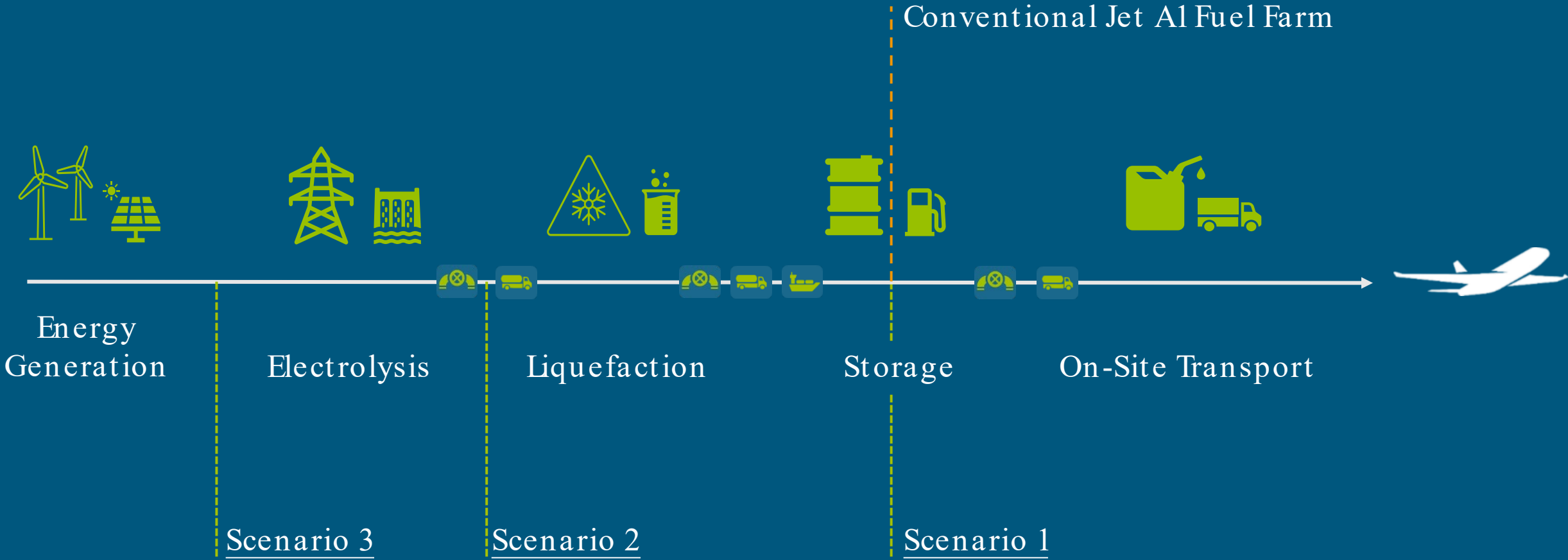
Hybrid electric

Hydrogen

# Hydrogen Aviation – 3 Interlinked themes



# Hydrogen Supply Chains





# Supply Chain Decision Drivers



## Decision Drivers



Spatial Footprint



Hydrogen Requirements



Risk Profiles



Operational Feasibility

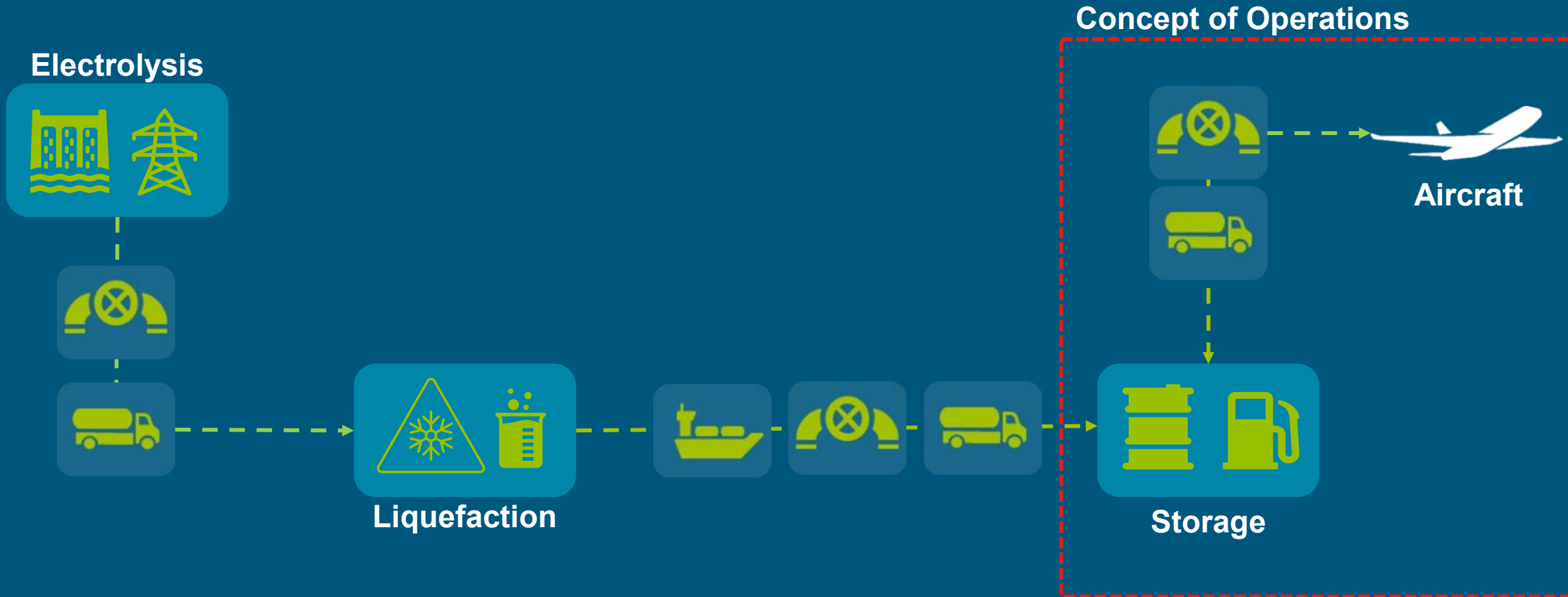


CAPEX & OPEX

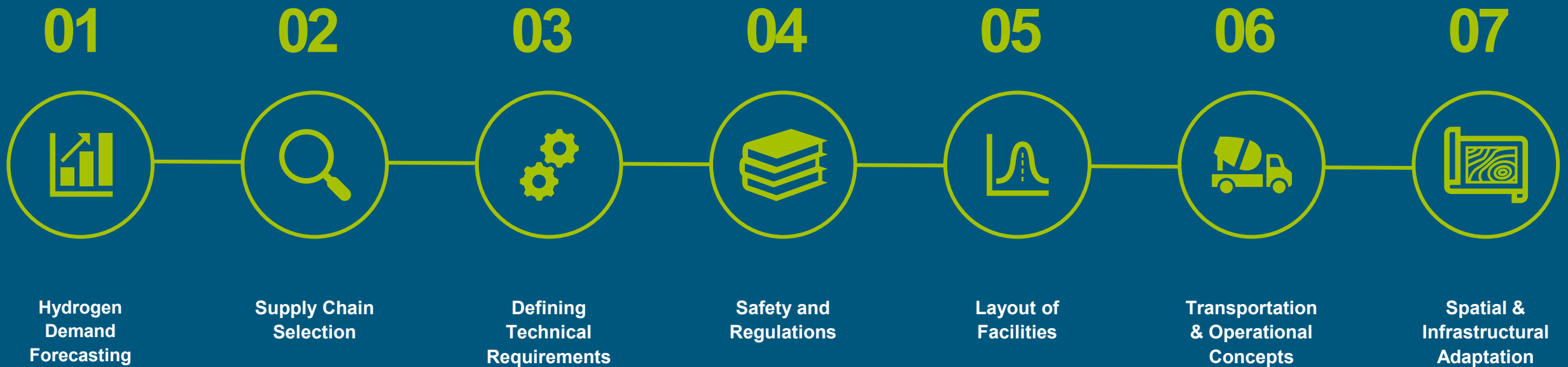
# Transportation, Storage & Operations



# Transportation, Storage & Operations



# Assessing the impact of Hydrogen Aviation on an Airport



# Planning for Hydrogen Aviation requires close collaboration



## Summary



**Aircraft Driven Demand**



**Concept of Operations**



**Space Constraints**



**Scale Up Limits**



**Risk Profile**



**Commercial Feasibility**



**Contact**

Philippe Massart  
Hydrogen Aviation Consultant



**Telephone**

+31 6 16019829



**E-mail**

philippe.massart@naco.rhdhv.com



**Contact**

Vivekanandhan Sindhamani  
Head of Sustainable Aviation & Resilience



**Telephone**

+31 6 23877770



**E-mail**

vivek.sindhamani@naco.rhdhv.com



**Contact**

Gopal Kandiyoor  
Hydrogen Aviation Lead



**Telephone**

+31 6 37443662



**E-mail**

gopal.kandiyoor@naco.rhdhv.com



 [www.naco.nl](http://www.naco.nl)

 Schenkkade 49, 2595 AR The Hague, The Netherlands